



CCIA 74th Annual Conference Program

Coeur d'Alene Resort | Coeur d'Alene, ID | May 4–6, 2026

MONDAY, MAY 4TH

8:00am	Golf Outing
2:00pm	Executive Committee Meeting
3:00pm	Board of Directors Meeting
5:00pm	Welcome Reception

TUESDAY, MAY 5TH

7:00am	Breakfast
8:00am	Welcome Remarks
8:15am	<p>The NAIC Agenda: What's Next for State Insurance Regulation</p> <p>CCIA will open the Conference with a timely update from the Idaho Department of Insurance on key developments emerging from the NAIC, including how state regulators are responding to evolving market risks, coordinating across jurisdictions, and addressing emerging trends impacting supervision, compliance, and enforcement. Attendees will gain insight into upcoming NAIC initiatives, model law activity, and regulatory priorities shaping the insurance marketplace.</p> <ul style="list-style-type: none"> • <i>Randy Pipal, Consumer Services Bureau Chief, Idaho Department of Insurance</i>
9:00am	<i>Networking Break</i>
9:15am	<p>Inside Washington – What's Ahead on Capitol Hill and for the Agencies</p> <p>CCIA lobbyists will provide insight into how activity on Capitol Hill and within federal agencies is shaping the state and regulatory environment, including congressional priorities heading into the 2026 election and regulatory developments at the CFPB, FTC, and other relevant regulators.</p> <ul style="list-style-type: none"> • <i>Dave Peluso, KDCR</i> • <i>Robert Tilley, Hudson Cook</i>
10:00am	<i>Networking Break</i>
10:15am	<p>LPI & Flood Insurance Outlook: Policy, Risk, and Regulation</p> <p>The lender-placed insurance (LPI) and flood insurance landscape is rapidly evolving in response to recent natural disasters, shifting congressional priorities, and regulatory activity at both the state and federal levels. This session will examine emerging challenges such as increased claims frequency, evolving flood mapping, and anticipated guidance from the Federal Housing Finance Agency (FHFA), including its potential impact on mortgage servicing requirements and lender-placed and flood insurance programs.</p> <ul style="list-style-type: none"> • <i>Patrick Sullivan, Assurant</i> • <i>Robert Cole, National Risk Brokerage</i>
11:00am	<i>Networking Break</i>
11:15am	<p>Top Trends Impacting Products of the Future</p> <p>This session will bring together industry leaders serving the bank and credit union market to discuss key market trends shaping the future of payment protection products, GAP, and service contracts.</p> <ul style="list-style-type: none"> • <i>Joan Cleveland, SWBC Life Insurance</i> • <i>Corrin Maier, TruStage</i>
12:00pm	Lunch with Business Meeting
1:15pm	<p>AI Governance, Data Use, & Vendor Accountability</p> <p>This session will examine how organizations are implementing governance frameworks to oversee AI as a decision-making tool, manage data use and privacy obligations, and ensure accountability across third-party and vendor-provided AI solutions, while highlighting practical approaches to model oversight, risk management, vendor due diligence, and auditability.</p> <ul style="list-style-type: none"> • <i>Paige Waters, Troutman Pepper Locke</i> • <i>Brian Casey, Troutman Pepper Locke</i>

2:00pm	<i>Networking Break</i>
2:15pm	<p>Redefining Insurance Distribution Through AI</p> <p>This session will explore how Insurtech is transforming the distribution landscape by the rise of new market participants, including the rapid growth of MGAs, and how these shifts are redefining the way products are developed, priced, and brought to market. Speakers will share insights from recent industry research on insurer and MGA strategies, current investment trends, and overlooked product lines such as flood and disability income insurance that can be revitalized through innovation.</p> <ul style="list-style-type: none"> • <i>David Gritz, InsurTech NY</i> • <i>Tony Lew, InsurTech NY</i>
3:00pm	<i>Networking Break</i>
3:15pm	<p>NEW THIS YEAR! Peer Exchange Roundtables:</p> <p><i>This year, CCIA will launch its Peer Exchange Roundtables at the 74th Annual Conference. These roundtables are designed to provide a dedicated forum for focused, candid dialogue among leaders within specific segments of our industry. Unlike traditional conference sessions, they are intentionally interactive and participant-driven, centering on the unique challenges, emerging opportunities, and strategic decisions shaping each respective area.</i></p> <p><i>For more information about each roundtable and to register, please click the corresponding links below.</i></p> <ul style="list-style-type: none"> • <u>AI & Data Automation Roundtable</u> <i>(Click link to learn more & register)</i> <i>Facilitated by Becky Foster, AI Center of Excellence, SWBC</i> • <u>CFO & Finance Leaders Roundtable</u> <i>(Click link to learn more & register)</i> <i>Facilitated by Leigh Sierra, Vice President, Chief Financial Officer, GSFS Group</i>
5:00pm	<i>Chair's Reception and Dinner aboard the Coeur d'Alene</i>
	<i>Conference Adjourns</i>