



74th Annual Conference

Coeur d'Alene Resort | Coeur d'Alene, ID | May 4 & 5, 2026

MONDAY, MAY 4TH

8:00am	Mike Jones Memorial Scramble	CDA Golf Course
2:00pm	Executive Committee Meeting	Casco Bay
3:00pm	Board of Directors Meeting	Casco Bay
5:00pm	Welcome Reception	Lakeview Terrace <i>(weather back up: The Shore Room)</i>

TUESDAY, MAY 5TH

7:00am	Breakfast	Casco Bay/Kidd Island
8:00am	Welcome Remarks	Bay 6
8:15am	The NAIC Agenda: What's Next for State Insurance Regulation CCIA will open the Conference with an update from the Idaho Department of Insurance on key developments emerging from the NAIC, including how state regulators are responding to evolving market risks, coordinating across jurisdictions, and addressing emerging trends impacting supervision, compliance, and enforcement. <ul style="list-style-type: none">• <i>Weston Trexler, Deputy Director and Chief Actuary, Idaho Department of Insurance</i>	
9:00am	Networking Break	
9:15am	Inside Washington – What's Ahead on Capitol Hill and for the Agencies CCIA lobbyists will provide insight into how activity on Capitol Hill and within federal agencies is shaping the state and regulatory environment, including congressional priorities heading into the 2026 election and regulatory developments at the CFPB, FTC, and other relevant regulators. <ul style="list-style-type: none">• <i>Adam Hechavarria, KDCR</i>• <i>Robert Tilley, Hudson Cook</i>	Bay 6
10:00am	Networking Break	
10:15am	LPI & Flood Insurance Outlook: Policy, Risk, and Regulation This session will examine emerging challenges in the lender-placed insurance (LPI) and flood insurance landscape such as increased claims frequency, evolving flood mapping, insurance tracking and anticipated guidance from the FHFA including its potential impact on GSE requirements. <ul style="list-style-type: none">• <i>Patrick Sullivan, Assurant</i>• <i>Robert Cole, National Risk Brokerage</i>	Bay 6

- 11:00am** *Networking Break*
- 11:15am** **Top Trends Impacting Products of the Future** **Bay 6**
 This session will bring together industry leaders serving the bank and credit union market to discuss key market trends shaping the future of payment protection products, GAP, and service contracts.
- *Joan Cleveland, SWBC Life Insurance*
 - *Anthony Cox, Securian Financial*
 - *Danielle Sesko, TruStage*
- 12:00pm** **Lunch with Business Meeting** **Casco Bay/Kidd Island**
- 1:15pm** **AI Governance, Data Use, & Vendor Accountability** **Bay 6**
 This session will examine how organizations are implementing governance frameworks to oversee AI as a decision-making tool, manage data use and privacy obligations, and ensure accountability across third-party and vendor-provided AI solutions.
- *Paige Waters, Troutman Pepper Locke*
 - *Pankaj Parashar, Coforge*
- 2:00pm** *Networking Break*
- 2:15pm** **Redefining Insurance Through AI** **Bay 6**
 Expert panelists will explore how Insurtech is transforming the distribution landscape by the rise of new market participants, including the rapid growth of MGAs, and how these shifts are redefining the way products are developed, priced, and brought to market including insights from recent industry research on insurer and MGA strategies and current investment trends.
- *David Gritz, InsurTech NY*
 - *Tony Lew, InsurTech NY*
- 3:00pm** *Networking Break*
- 3:15pm** **AI & Data Automation Peer Exchange Roundtables:** **Casco Bay**
Facilitated by Becky Foster, AI Center of Excellence, SWBC & Leigh Sierra, VP, CFO, GSFS Group
- This year, CCIA will launch its first Peer Exchange Roundtables on AI and Data Automation at the 74th Annual Conference. Designed as an interactive forum for candid dialogue among industry leaders, this roundtable will examine how artificial intelligence continues to transform operations, underwriting, claims, compliance, customer engagement, and financial strategy.
- Participants will explore shared challenges, benchmark approaches, and discuss how organizations are leveraging AI across finance and operations, including its impact on talent recruitment, cost optimization, and long-term investment planning.
- For more information and to register, [click here](#). click the corresponding links below.
- 4:45pm** **Special Announcement - 75th Annual Conference** **Casco Bay**
- 5:30pm** **Boarding the “Coeur d’Alene”**
- 6:00pm** *Chair’s Fiesta Reception and Dinner Cruise*
- 8:00pm** **Conference Adjourns**